



Application for membership

Welcome

Chartered Accountants Worldwide brings together leading institutes of Chartered Accountants from around the world to support, develop and promote the vital role that Chartered Accountants play throughout the global economy. Together, we're committed to ensuring our members continue to stand apart – defining excellence throughout their career, across the world.

Launched in February 2013, the founding partners – Chartered Accountants Australia and New Zealand (CAANZ), Chartered Accountants Ireland (CAI), the Institute of Chartered Accountants in England and Wales (ICAEW), the Institute of Chartered Accountants of Scotland (ICAS) and the South African Institute of Chartered Accountants (SAICA) – now invite Chartered Accountancy institutes who share our ambition to join Chartered Accountants Worldwide.

In this complex global economy, the role of Chartered Accountants has never been more important. Chartered Accountancy has been a mark of excellence across business and finance for over 150 years. Today, Chartered Accountants in over 190 countries advise organisations, lead major companies, shape economic policy and deliver effective financial management and reporting.

Founder members



Associate members



Benefits

There are significant benefits to be gained by collaborating with other leading Chartered Accountancy institutes, allowing us to work together to support our members wherever they are in the world.

Your organisation will:

- be involved in shaping the future of the global profession and the careers of hundreds of thousands of Chartered Accountants around the world;
- participate with the CEOs and leaders of fellow member bodies to develop a unified voice and address the issues impacting the profession; and
- gain information and assistance in developing and maintaining the highest possible standards, through the sharing of knowledge and experience.

Your members will:

- benefit from a greater understanding, awareness and preference for Chartered Accountants in both your home country and internationally;
- have access to job opportunities and greater mobility to develop their careers at home and in other countries around the world; and
- be able to attend events in many locations worldwide for networking with other Chartered Accountants and for their continuing professional development.

Commitment

By joining Chartered Accountants Worldwide you will be committing to:

- promote, develop and support Chartered Accountants Worldwide;
- raise awareness and distinguish the Chartered Accountant brand;
- share knowledge, opinions and insights into the global accountancy profession;
- uphold the reputation of Chartered Accountants to the highest professional and ethical standards; and
- dedicate the resources and contribute to the achievement of our objectives.

“Joining Chartered Accountants Worldwide means joining a global family of world class business professionals. It brings recognition of a professional qualification which is valued for its prestige and quality in every corner of the world.”

Anton Colella, CEO, ICAS

“The decision for ISCA to join Chartered Accountants Worldwide was driven by our desire to work collaboratively with other leading bodies to promote the role of the Chartered Accountants and provide a united voice for the benefit of our members and the profession. Chartered Accountants Worldwide represent the pinnacle of the profession and its goals support ISCA’s strategy to be a globally recognised professional accountancy body.”

Lee Fook Chiew, CEO, ISCA

“Being part of Chartered Accountants Worldwide has enhanced the value that we can offer to our members, in particular, the ability to provide greater support and international networking opportunities wherever they are around the world.”

Terence Nombembe, CEO, SAICA

Membership

Membership options



Associate – Annual membership fee = GB£10,000

Associate membership is open to any professional Chartered Accountancy body which:

- Legitimately uses the Chartered Accountant brand and whose members are referred to as Chartered Accountants;
- is a member of IFAC or an IFAC Recognised Regional Organisation (eg, CAPA or PAFA);
- requires its members to commit to continuing professional development;
- is committed to working together to promote the Chartered Accountant brand; and
- can demonstrate how it is improving the quality of the Chartered Accountancy qualification.

As an Associate, you will:

- use the Associate logo to promote your organisation and demonstrate your commitment to the highest professional and ethical standards;
- access exclusive events, networking opportunities for your members around the world and marketing expertise and materials for use in your promotional activities; and
- work with the network of CEOs, education specialists and marketing teams to develop Chartered Accountants Worldwide.

Member – Annual membership fee = GB£30,000

Membership is open to any professional Chartered Accountancy body which:

- fulfils the criteria for Associate membership; and
- has reciprocal membership agreements in place with at least two of the Chartered Accountants Worldwide founder members, or is recognised under the Common Content Project.

As a Member, you will:

- use the Member logo to promote your organisation and demonstrate your commitment to the highest professional and ethical standards;
- access exclusive events, networking opportunities for your members around the world and marketing materials for use in your promotional activities;
- have voting rights and the opportunity to become a board member; and
- work with the network of CEOs, education specialists and marketing teams to develop Chartered Accountants Worldwide.

Application process

Apply

If you have any questions about membership or need any further information to assist you in applying, please email info@charteredaccountantsworldwide.com or speak to Ruth Hidalgo on +44 (0)20 7920 8614.

Applications for membership may be made at any time throughout the year. Please complete the attached application form in English, including any additional materials and supporting evidence, and send to info@charteredaccountantsworldwide.com or:

Chartered Accountants Worldwide
Membership Administration
Chartered Accountants' Hall
Moorgate Place
London EC2R 6EA
UK

Your application will be reviewed by the Chartered Accountants Worldwide team, who will contact you if any additional information is required. Upon completion of the initial review process, your application will be presented to The Chartered Accountants Worldwide Board, who meet quarterly. You will be kept informed of progress and contacted if any additional information is required.

Once your application has been approved, you will be invited to sign the membership agreement and pay the membership fee for the remainder of the year. If your application is not successful, we will contact you to explain our decision.

When your membership has been approved and upon receipt of your fees, we will provide you with your Associate or Member logo, brand guidelines, messaging and other marketing materials and tools. We will prepare a joint press release to promote your membership of Chartered Accountants Worldwide to the global accountancy community and work with you and your teams to encourage your members to participate in global networking opportunities and events.

“Chartered Accountants Worldwide provides an important platform to promote the premium value of the Chartered Accountant brand and the value our members provide to organisations around the world. We are proud to work with other Chartered Accountancy institutes who share our goals.”

Michael Izza, CEO, ICAEW

“Having recently created Chartered Accountants ANZ, Chartered Accountants Worldwide has helped us immensely when promoting the value of the Chartered Accountancy brand. The sharing of resources and collective expertise have magnified the impact of our offering to our members.”

Lee White, CEO, Chartered Accountants ANZ

“Chartered Accountants Worldwide enables like-minded professional bodies to promote the Chartered Accountancy brand at home and internationally. It has supported our local membership growth and highlighted global career mobility for our members as part of a network of 350,000 Chartered Accountants around the world.”

Pat Costello, CEO, CAI

General information

1. Official name of your professional body

Please include the official name, plus both the English translation and acronym, if applicable.

2. Name(s) of the professional title/designation for your members, categories of membership, breakdown of membership categories, title used and designation (including students)

Please include different classes, if applicable.

3. Are there any restrictions on the use of the term chartered accountant or the designatory letters (ACA, CA, FCA) by members of other bodies in your country? (eg, CA (Scotland), FCA (Scotland))

Yes (please specify)

No

4. What do you see as the main benefits for joining Chartered Accountants Worldwide for your organisation?

5. Membership option applying for

Associate (annual fee GB£10,000)

Member (annual fee GB£30,000)

Evidence

6. Membership of IFAC or Recognised Regional Organisations

Member of IFAC

Member of an IFAC Recognised Regional Organisation (eg, CAPA, PAFA)(please specify)

Member of an IFAC Acknowledged Accountancy Grouping (eg, SAFA, ABWA) (please specify)

Membership of other organisation(s) (please specify)

7. Describe your commitment to continuing professional development (CPD) to improve the standards of the profession. Please outline your CPD programme and answer the following questions:

Do you follow an inputs or outputs or combination approach to CPD?

Inputs Outputs Combination

Is your CPD policy fully-compliant with the IAESB's IES 7?

Yes No

How do you verify the CPD activities of members with regard to IES 7?

How do you measure CPD activities of members with regard to IES 7?

What proportion of members' records are selected annually for review?

At what point/ under what circumstances would a member be referred for disciplinary sanction on the basis of CPD non-compliance?

8. Demonstrate your commitment to working together to promote the Chartered Accountancy brand

Please provide examples of collaboration with other institutes. Continue on a separate document if necessary.

9. Do you have or have you had a capacity building relationship with any accountancy body? (eg, collaborative projects funded by the World Bank, USAID, the Asian Development Bank and other donor organisations)

Yes (please specify) No

10. List your current reciprocal membership agreements*

Continue on a separate document if necessary.

* Reciprocal membership occurs when Institute A and Institute B agree that members in good standing of either institute who qualified through an approved route may join the other institute upon application and without satisfying further education and training requirements (such as additional examinations and/or additional practical work experience and/or additional skills development).

11. List any other collaborative arrangements with other bodies. For example, Letters of Understanding (LOU), Memorandum of Understanding (MOU), credits for prior learning

Continue on a separate document if necessary.

Declaration

Signature	
Date	
Full name	
Job title	
Email	
Telephone	

If you have any questions regarding the application form please contact info@charteredaccountantsworldwide.com
Please ensure that all the information is legible and completed in English.